



**THURSDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34442.05	550.92	1.63%
Nifty 50	10386.6	188.2	1.85%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.03	5.16
HDFCBANK	88.91	1.24
ICICIBK	9.49	2.04
INFY	9.47	3.05
TATA MOTOR	12.21	0.99
WIPRO	5.17	0.19

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-194
DII's Eq (Provisional)	1125
FIIs Index Future	737
FIIs Index Options	-62
FIIs Stock Future	1172
FIIs Stock Options	97

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.9936
EURO	83.9250
YEN 100	65.3600
GBP	94.1016

### TOP STORY

- **L&T Guidance:** Company expects 10-12 percent growth in order inflow, 12-15 percent in revenue in FY19.
- **Coal India OFS:** Non-retail portion oversubscribed 106 percent; 3.96 crore shares to be available as part of OFS on November 1 for retail investors.
- **IL&FS Transportation Networks and IL&FS Engineering:** IL&FS Group submitted report on progress & the way forward to NCLT. Resolutions can involve capital infusion, divestment & debt recast. Board expects to complete resolution process in stages over next 6-9 months.
- **Shriram EPC:** Company bags an order worth Rs 236 crore from Drinking Water & Sanitation Department, Government of Jharkhand.
- **United Bank of India:** Board approved raising of equity capital, in one or more tranches, for an amount not exceeding Rs 3,000 crore by way of preferential allotment of equity shares.
- **Eros International Media:** Company in association with Mythri Movie Makers will release the much awaited, mystical thriller 'Savyasachi
- **Karnataka Bank:** Bank revises its MCLR and reduces interest rates on its retail schemes.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25115.76	241.12	0.97%
Nasdaq	7305.9	144.25	2.01%
Nikkei	21798.34	-122.12	-0.56%
HANG SENG INDEX	25356.01	376.32	1.51%
SGX NIFTY	10423.00	35.00	0.36%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.1	-0.32%
NATURAL GAS	3.279	0.55%
GOLD	1218.3	0.27%
SILVER	14.305	0.16%
COPPER	2.66	0.04%

### WORLD EVENTS

- GBP** : Manufacturing PMI  
: BOE Inflation Report  
: MPC Official Bank Rate Votes  
: Monetary Policy Summary
- USD** : ISM Manufacturing PMI

### RESULTS TODAY

- HDFC, Marico, HPCL, DLF, eClerx Services, Johnson Controls, SH Kelkar, Oriental Carbon, MAS Financial Services, Mahindra Logistics, Dishman Carbogen Amcis, Intense Technologies, Advanced Enzyme Technologies, Garware Technical Fibres, Laurus Labs, Adlabs Entertainment, Fairchem Speciality, Reliance Home Finance, Apollo Micro Systems, KIOCL,



## NIFTY CHART



## MARKET COMMENTARY

The Sensex surged 550.92 points or 1.63% to settle at 34,442.05. The index hit high of 34,463.38 and low of 33,587.24 in intraday trade.

The Nifty 50 index gained 188.20 points or 1.85% to settle at 10,386.60. The index hit high of 10,396 and low of 10,105.10 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index rose 1.56%. The BSE Small-Cap index rose 1.38%.

Among the sectoral indices on BSE, the S&P BSE IT index (up 3.53%), the S&P BSE Tech index (up 3.18%), the S&P BSE Consumer Durables index (up 2.32%) outperformed the Sensex. The S&P BSE Metal index (down 1.4%), the S&P BSE Power index (up 0.69%), the S&P BSE Realty index (up 0.83%) underperformed the Sensex.

Nifty likely to trade in the range of 9900-10780

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10296	10196	10005	9905	10487	10587	10778
USDINR	73.977	73.863	73.782	73.668	74.058	74.172	74.253



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BPCAP	VISHRAM MORESHWAR NANIWADEKAR	B	16,000	11.25
CONFINT	FIVEX FINANCE AND INVESTMENT LIMITED	S	152,571	.97
KWALITYCL	FASTNER MACHINERY DEALERS PVT LIMITED	S	70,100	8.42
NFIL	SANJEEV BURMAN JHAVERI	S	100,000	14.9
RSTL	NIMMI CHANDIRAMANI	B	45,000	15.6

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BANSAL	NARENDER KUMAR	BUY	41000	61.1
MARINE	VORA PRAVIN PRITESH	SELL	212000	80.62
SAKETH	NOPEA CAPITAL SERVICE PRIVATE LIMITED	BUY	36000	70.5
SAKETH	SAJANKUMAR RAMESHWARLAL BAJAJ	BUY	42000	71
SAKETH	SHAH MUKESHKUMAR BABULAL HUF	SELL	70000	70.77

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** None
- **New In Ban:** None
- **Out of Ban:** None

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	323	310	294	319	335	344
ASIAN PAINT	1196	1184	1172	1199	1211	1226
AXIS BANK	563	545	522	561	583	599
BAJAJ-AUTO	2556	2496	2443	2527	2580	2611
BAJAJ FINSV	5410	5345	5280	5418	5483	5556
BHARTIARTL	293	288	282	296	302	309
BPCL	277	272	266	276	282	287
CIPLA	610	612	588	625	648	662
COALINDIA	287	280	273	285	292	297
DRREDDY	2533	2462	2392	2511	2581	2630
EICHERMOT	21462	21140	20818	21612	21934	22406
GAIL	360	343	334	349	357	363
GRASIM	805	768	753	778	793	803
HCLTECH	986	962	939	977	1000	1015
HDFC	1698	1664	1630	1687	1721	1744
HDFCBANK	1913	1893	1859	1929	1962	1999
HEROMOTOCO	2774	2716	2681	2742	2777	2803
HINDALCO	224	219	214	222	228	231
HINDPETRO	220	223	215	228	236	241
HINDUNILVR	1553	1530	1507	1545	1568	1582
IBULHSGFIN	769	717	663	749	804	836
ICICIBANK	349	334	319	344	359	368
INDUSINDBK	1413	1377	1341	1411	1447	1481
INFRATEL	266	263	260	265	267	269
INFY	645	634	623	642	653	661
IOC	136	138	134	140	144	146
ITC	279	280	276	283	286	289
KOTAKBANK	336	332	325	337	344	349
LT	1138	1107	1075	1130	1161	1184
LUPIN	1261	1218	1175	1241	1284	1308
M&M	750	734	719	743	759	768
MARUTI	6799	6723	6648	6767	6842	6886
NTPC	159	158	156	159	160	161
ONGC	155	152	149	154	157	159
POWERGRID	186	188	186	189	191	192
RELIANCE	1057	1058	1028	1076	1106	1124
SBIN	273	254	241	262	275	283
SUNPHARMA	562	560	545	569	583	592
TATAMOTORS	175	170	164	173	179	182
TATASTEEL	574	559	544	567	582	590
TCS	1871	1811	1751	1844	1905	1938
TECHM	664	649	634	659	674	684
TITAN	830	813	797	824	840	851
ULTRACEMCO	3464	3385	3328	3420	3477	3512
UPL	637	618	605	627	640	648
VEDL	211	206	201	209	215	218
WIPRO	328	320	311	326	336	342
YESBANK	182	175	170	181	187	192
ZEEL	444	424	416	429	436	441



**NSE CIRCULARS**

**NSE Download Ref. :** SEBI Order in the matter of Amrapali Aadya Trading & Investment Pvt. Ltd., Aadya Commodities Pvt. Ltd & Others (zip))W.e.f. NOV 01, 2018

**NSE Download Ref :** Applicable MWPL, Participant, Institutional Client & Non-Institutional Client Limits for Securities and ETFs - SLBS (zip) W.e.f. NOV 01, 2018

**NSE Download Ref:** Proposed Offer for Sale of Coal India Limited (zip) (pdf) W.e.f. NOV 01 , 2018

**NSE Download Ref:** Listing of further issues of Arvind SmartSpaces Limited, The Federal Bank Limited, The India Cements Limited, L&T Technology Services Limited, Praj Industries Limited and Vaibhav Global Limited (pdf) W.e.f. NOV 01, 2018

**NSE Download Ref:** Quantity Freeze Limits for Indices W.e.f. NOV 01, 2018

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1174 & Resistance = \$1255/\$1290.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Stocks Rally to End Painful Month; Treasuries Drop: Markets Wrap:** - U.S. stocks rallied on the final day of one of the worst months of the bull market, as earnings from Facebook jolted tech shares higher. The dollar added to a 16-month high and Treasury yields jumped.
- **OPEC oil output rises to highest since 2016 despite Iran: Reuters survey:** - LONDON (Reuters) - OPEC has boosted oil production in October to the highest since 2016, a Reuters survey found, as higher output led by the United Arab Emirates and Libya more than offset a cut in Iranian shipments due to U.S. sanctions. The 15-member Organization of the Petroleum Exporting Countries has pumped 33.31 million barrels per day this month, the survey on Wednesday found, up 390,000 bpd from September and the highest by OPEC as a group since December 2016.
- **Dollar set for biggest winning streak in more than three years:** - The dollar climbed to its highest level in 16 months on Wednesday as investors bought the greenback after Treasury yields extended its overnight gains. Appetite for risk as evident from stronger stock markets and higher U.S. Treasury yields has lifted the dollar in recent months, setting the greenback on track for a seventh consecutive month of gains.
- **Gold Prices Fall on Stronger Dollar; Hovers Near 2-week Low:** - Gold prices slid to almost two-week lows on Wednesday, pressured lower by a firmer dollar. Upbeat U.S. economic data was said to be driving global equities and the dollar higher this week, as Chinese and Japanese stocks rose more than 1% on Wednesday, while the dollar traded

## TRENDS & OUTLOOK – DATE: 01-Nov- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31300	31550	31800	32020	32355
SILVER (DEC)	36250	37051	38190	39445	40210

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	427	432	437	445	451
ZINC (Nov)	183.25	186.30	190.20	193.30	196.90
LEAD (Nov)	136.25	139.30	142.25	145.50	148.30
NICKEL (Nov)	825	842	866	888	

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)					
NATURAL GAS (Nov)					

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Challenger Job Cuts y/y, BOE Inflation Report, Monetary Policy Summary and Interest Rate of GBP, BOE Gov Carney Speaks, Prelim Nonfarm Productivity q/q, Prelim Unit Labor Costs q/q, Unemployment Claims, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, Natural Gas Storage, Total Vehicle Sales.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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